



APPLICATION FOR CHANGE IN NAME

FOLIO NUMBER

PAN NUMBER

Mobile No.

This mobile number pertains to (Mandatory): ☐ Self ☐ Spouse ☐ Dependent Children ☐ Dependent Parents ☐ Dependent Siblings ☐ Guardian ☐ POA ☐ PMS ☐ Custodian (for FPIs only)

Email ID

This email id pertains to (Mandatory): ☐ Self ☐ Spouse ☐ Dependent Children ☐ Dependent Parents ☐ Dependent Siblings ☐ Guardian ☐ POA ☐ PMS ☐ Custodian (for FPIs only)

I, _____, a holder of units in ABSLAMC have legally changed the name as _____ on _____ and will be known in future as _____. My change in Bank Mandate is given below (Applicable only in case of Sole / First Holder).

My New Bank Particulars to be updated in the records are:

Name as in Bank Records :

Account No :

A/C Type:

Bank Name:

MICR Code:

Branch:

IFSC Code:

I/We therefore, request you to make the necessary amendments in your records in this regard.

Yours faithfully,

Unit Holder's Signature

Enclosure:

- ☐ PAN & KYC ☐ Signature attestation by Banker ☐ Certified copy of Marriage (Notarized)
☐ Affidavit ☐ Govt issued ID & Address Proof ☐ Divorce Deed
☐ Personalized cheque / Latest Passbook / Bank Statement ☐ Any other

Acknowledgement Slip (To be filled in by the Investor)

APPLICATION FOR CHANGE IN NAME

Folio no: _____ PAN Number : _____

Transaction Type: Change in Name - Individuals

Application No.

Date of submission
and Stamp -



AFFIDAVIT FOR CHANGE IN UNIT HOLDER NAME ON A NON JUDICIAL STAMP PAPER FOR ₹ 100

To

Aditya Birla Sun life AMC

Mumbai

I, _____ residing at _____

hereby declare that I have purchased _____ units under folio number _____ / PAN

Number: _____ in the name of _____ (First/Second/Third Unit holder)

is changed to _____ and I further declare that the said name _____ and changed name is of one and

the same person. Her / His name may please be changed as _____ in the unit holding records.

Herewith I am enclosing the copy (With the New Name) of the following proof :

Driving License / Aadhaar Card / PAN Card / Voter ID

Signature of the Unit Holder

Before me (With seal)

(NOTARY PUBLIC)

Place

Date

D D M M Y Y Y Y

- (1) The affidavit should be stamped as an agreement with the special adhesive stamps of the value as per the prevailing rate in that State of execution or be written on ₹ 100 Non-judicial paper of the like value.
- (2) To be executed before stipendiary Magistrate / civil judge / labour court judge / Munsif of civil court / presiding officer of labour court / presiding officer of income tax tribunal or Customs tribunal or sales tax tribunal / Tehsildar / Talukdar / Notary Public/Honorary Magistrate/ Gazetted Officer of Central or State Govt./Post Master of Post Office (Permanent employee in-charge of Post Office)/ Bank Manager



BANKER CONFIRMATION LETTER FOR SIGNATURE

This is to certify that Mr. / Ms. _____ residing at

(Should match with Mutual fund folio address) _____

PAN (as per bank records) _____

Is holding the following account in our bank and branch (should match with bank details in the folio)

BANK NAME _____

BRANCH AND CITY _____

BANK A/C NO _____

A/C TYPE _____

MICR CODE _____

IFSC CODE _____

Updated Name/Signature of the above

Mentioned A/c holder as per Bank's records

**Signature of the above
A/c holder as per
Bank's records**

**Signature of the
Bank Manager**

**Name of the
Branch Manager**

Bank & Branch Seal

Acknowledgement Slip (To be filled in by the Investor)

APPLICATION FOR CHANGE IN NAME

Folio no: _____ PAN Number : _____

Transaction Type: Change in Signature _____

Application No.

Date of submission
and Stamp -

Aditya Birla Sun Life AMC Limited (Investment Manager to Aditya Birla Sun Life Mutual Fund)

Regn. No.: 109, Regd Office: One World Center, Tower 1, 17th Floor, Jupiter Mills,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400013.

+91 22 4356 7000 | care.mutualfunds@adityabirlacapital.com | mutualfund.adityabirlacapital.com | CIN: L65991MH1994PLC080811

Contact Us:

1800-270-7000

adityabirlacapital.com



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