



Tax Status Change - Resident Individual to NRO

To,

Aditya Birla Sunlife AMC Ltd.

< Location >

Sub - Change of status from Resident Individual to NRO & updation of relevent information

FOLIO NUMBER

PAN NUMBER:

This is to inform you that I, the Unitholder in the above mentioned folio, have changed my tax status from Resident Individual to NRI- NRO and you are requested to update the below mentiod new bank details in your records and confirm.

Sr.	Particulars	Details
1	Mobile No.	<input type="text"/>
	Mobile No. provided pertains to	<input type="checkbox"/> Self <input type="checkbox"/> Family Member (Note: If Mobile No. pertains to Family Member please select any one) <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent Parents <input type="checkbox"/> Dependent Children
2	Email ID	<input type="text"/>
	Email ID provided pertains to	<input type="checkbox"/> Self <input type="checkbox"/> Family Member (Note: If Email ID pertains to Family Member please select any one) <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent Parents <input type="checkbox"/> Dependent Children
3	Tax Status	<input type="text"/>
4	Bank Name	<input type="text"/>
5	Bank Account No.	<input type="text"/>
6	Branch	<input type="text"/>
7	City	<input type="text"/>
8	Account Type (please tick)	<input type="checkbox"/> SB <input type="checkbox"/> Current <input type="checkbox"/> NRO <input type="checkbox"/> Others
9	MICR Code(9 digit)	<input type="text"/>
10	IFSC Code (11 digit)	<input type="text"/>

I am enclosing following documents herewith:

1. KYC acknowledgment copy. (if already processed - Apply for modification under current Tax status)
2. Letter from Current Banker confirming Current Tax Status with complete bank details.
3. Proof of new bank details*

*(Please provide Any one of below, Please tick below)

- ☐ Original Cancelled Cheque leaf (Reflecting name and account number of holder on the face of cheque)
- ☐ If name not printed - Provide Bank passbook with latest entries not less than 3 months Duly attested by the Bank Manager with Complete Name, Seal and Designation
- ☐ Banker letter with complete Bank details requied on letter head with Bank Manager's Complete Signature, Name, Seal and Designation (Should also carry the details on MICR and IFSC Code).

Specimen Signature of Unitholder (Mandatory)

Acknowledgement Slip (To be filled in by the Investor)

TAX STATUS CHANGE - RESIDENT INDIVIDUAL TO NRO

Application No.

Folio no: _____ PAN Number : _____

Date of submission
and Stamp -

Request for Change in status - Individual to NRO

Aditya Birla Sun Life AMC Limited (Investment Manager to Aditya Birla Sun Life Mutual Fund)

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**ADITYA BIRLA
CAPITAL**