

REQUEST FOR CHANGE IN STATUS FROM MINOR TO MAJOR

TO:
THE TRUSTEES
FRANKLIN TEMPLETON MUTUAL FUND

Name of the Applicant (unitholder who is requesting for change of status from MINOR to MAJOR)				
Mr./Ms.				
Date of Birth D D M M Y Y Y	7 Y	PAN		
Tax Status: Resident Individual NRI PIO Others (please specify)				
☐ KYC Acknowledgment attached ☐ KYC form attached ☐ (Please tick ∨ whichever is applicable)				
Name of the Guardian Mr./Ms.				
Relationship with the applicant: Father Mother Court Appointed Guardian				
I, the above applicant, hereby request you to change my status from Minor to Major in the following Folios and delete the Guardian's name therein as I have since become a major, and update the details provided herein in your records.				
Folio No(s).	_			
1.	2.		3.	
4.	5.		6.	
7.	8.		9.	
Contact details of the Applicant:				
Mobile No.		Tel. No. S T D		
Mobile number specified above belongs to self or family, due to investor being (Please tick any one option from below)				
Email:				
Email address specified above belongs to self or family, due to investor being (Please tick any one option from below) Self Spouse Dependent Children Dependent Siblings Dependent Parents Guardian (for Minor investment) PMS Custodian POA				
Address of the Applicant:				
Address Line 1				
Address Line 2				
City:	State:		PIN:	
(Please note that address will be updated as per applicant's address on KYC form / KYC Registration Agency records)				
Bank Account Details of the Applicant:				
Bank Name				
Account No.		11-digit IFSC		
A/c. Type SB Current NRO NRE FCNR 9-digit MICR No:				
Name of bank branch				
City			PIN	
Please attach & tick✓ ☐ Cancelled ch	eque with applican	t's name printed OR [Applicant's Bank Statement/ Passbook	

Additional KYC information (Please tick ✓ whichever is applicable)					
Occupation: Private Sector Service Public Sector Service Government Service Agriculturist Business Professional Retired Home Maker Student Forex Dealer Others (Please specify)					
The applicant is a Politically Exposed Person Related to a Politically Exposed Person Neither (Not applicable)					
Gross Annual Income (₹): ☐ Below 1 Lac ☐ 1-5 Lacs ☐ 5-10 Lacs ☐ 10-25 Lacs ☐ 25 Lacs-1crore ☐ >1 crore					
FATCA and CRS information					
Country of Birth	Birth Place of Birth				
Nationality					
Are you a tax resident of any country other than India? Yes No					
If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below					
Country	Tax-Payer Identification Number	Identification Type			
Non-in-time (N. 1916) (N. 1916)					
Nomination (Please tick (\vee) one of the options					
☐ I wish to make a nomination and hereby nominate the person/s more particularly described in the Nomination Form attached herewith, to receive the Units held my folio in the event of my death. {Recommended}					
☐ I DO NOT wish to make a nomination (Please tick ∨ if you do not wish to nominate anyone)					
Declaration and Signature of the Applicant I have attached herewith all the relevant / required documents as indicated below. I confirm that the information provided above is true and correct to the best of my knowledge and belief. I undertake to keep Mutual Fund / its AMC/RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required by the AMC / RTAs. I hereby authorize Mutual Fund and its AMC/RTA to share/disclose any of the information provided by me/us, including any changes in respect thereof to the Mutual Fund's Bankers or my Distributor / Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my / our bank account details. I / We also authorize the Mutual Fund & its AMC/RTA to provide/ share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/agencies as required by law without any obligation of informing me/us of the same. My signature hereinbelow has been attested by the Guardian on record My bankers Notary JMFC Place Date Signature of Applicant Signature of Applicant Signature Attestation (To be attested by the Guardian (as registered in the folio of the applicant who has become a major) or a Notary or Judicial Magistrate First Class (JMFC) @ Name of the Guardian / Stamp of the Notary / JMFC					
		Signature			
Alternatively, please attach banker's certification / attestation in the prescribed form as per Annexure 1					
Documents attached:					
Self-attested copy of PAN KYC Acknowledgment OR KYC form of applicant Cancelled cheque with applicant's name pre-printed OR Applicant's Bank Statement/Passbook (if copies are provided then originals need to be shown or attested by bank) Annexure-I – Bankers Attestation of Signature of the applicant Nomination Form					
Annexure-1 – Bankers Attestation of Signature of the applicant Nomination Form					