



To:  
**The Trustees,**

### Mutual Fund

I, the above applicant, hereby request you to change my status from Minor to Major in the following Folios and delete the Guardian's name therein as I have since become a major, and update the details provided herein in your records.

|                                         |                                           |  |  |  |  |  |  |  |          |       |                                           |  |  |  |  |  |  |  |  |  |  |  |  |  |
|-----------------------------------------|-------------------------------------------|--|--|--|--|--|--|--|----------|-------|-------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|
| <b>Contact details of the Applicant</b> |                                           |  |  |  |  |  |  |  |          |       |                                           |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Mobile No. +91                          | <input style="width: 100%;" type="text"/> |  |  |  |  |  |  |  | Tel. No. | STD - | <input style="width: 100%;" type="text"/> |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Email Address                           | <input style="width: 100%;" type="text"/> |  |  |  |  |  |  |  |          |       |                                           |  |  |  |  |  |  |  |  |  |  |  |  |  |

| Bank Account Details of the Applicant                                                                                                                          |                             |                                  |                              |                              |                               |  |  |  |  |  |  |  |  |  |  |            |  |  |  |  |  |  |  |  |  |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------------------------|------------------------------|------------------------------|-------------------------------|--|--|--|--|--|--|--|--|--|--|------------|--|--|--|--|--|--|--|--|--|--|
| <b>Bank Name</b>                                                                                                                                               |                             |                                  |                              |                              |                               |  |  |  |  |  |  |  |  |  |  |            |  |  |  |  |  |  |  |  |  |  |
| <b>Account number</b>                                                                                                                                          |                             |                                  |                              |                              |                               |  |  |  |  |  |  |  |  |  |  |            |  |  |  |  |  |  |  |  |  |  |
| <b>A/C type</b>                                                                                                                                                | <input type="checkbox"/> SB | <input type="checkbox"/> Current | <input type="checkbox"/> NRO | <input type="checkbox"/> NRE | <input type="checkbox"/> FCNR |  |  |  |  |  |  |  |  |  |  |            |  |  |  |  |  |  |  |  |  |  |
| <b>Name of bank branch</b>                                                                                                                                     |                             |                                  |                              |                              |                               |  |  |  |  |  |  |  |  |  |  |            |  |  |  |  |  |  |  |  |  |  |
| <b>City</b>                                                                                                                                                    |                             |                                  |                              |                              |                               |  |  |  |  |  |  |  |  |  |  |            |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                |                             |                                  |                              |                              |                               |  |  |  |  |  |  |  |  |  |  | <b>Pin</b> |  |  |  |  |  |  |  |  |  |  |
| Please attach & tick ✓ <input type="checkbox"/> Cancelled cheque with applicant's name printed OR <input type="checkbox"/> Applicant's Bank Statement/Passbook |                             |                                  |                              |                              |                               |  |  |  |  |  |  |  |  |  |  |            |  |  |  |  |  |  |  |  |  |  |

**Additional KYC information** (Please tick ✓ whichever is applicable)

**Occupation**    ☐ Private Sector Service    ☐ Public Sector Service    ☐ Government Service    ☐ Business    ☐ Professional

☐ Agriculturist    ☐ Retired    ☐ Home Maker    ☐ Student    ☐ Forex Dealer    ☐ Others \_\_\_\_\_ (Please specify)

The applicant is    ☐ a Politically Exposed Person    ☐ Related to a Politically Exposed Person    ☐ Neither (Not applicable)

**Gross Annual Income (Rs.)**    ☐ Below 1 Lac    ☐ 1-5 Lacs    ☐ 5-10 Lacs    ☐ 10-25 Lacs    ☐ 25 Lacs-1crore    ☐ >1 crore

**ACKNOWLEDGEMENT SLIP** (To be filled in by the Investor) (For any queries please contact our nearest Investor Service Centre or call us at our Customer Service Number 1800 3010 6767 / 1800 419 7676 (Toll Free))

Date : \_\_\_\_\_

**HDFC MUTUAL FUND**  
Head Office : HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166,  
Backbay Reclamation, Churchgate, Mumbai - 400 020.

Received from Mr. / Ms. / M/s. \_\_\_\_\_

ISC Stamp &amp; Signature

**FATCA and CRS information**

Country of Birth

Place of Birth

Nationality

Are you a tax resident of any country other than India?

☐ Yes☐ No

If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below

| Country | Tax-Payer Identification Number | Identification Type |
|---------|---------------------------------|---------------------|
|         |                                 |                     |
|         |                                 |                     |
|         |                                 |                     |

**Nomination** (Please tick (✓) one of the options below)

☐ I wish to make a nomination and hereby nominate the person/s more particularly described in the Nomination Form attached herewith, to receive the Units held my folio in the event of my death. *{Recommended}*

☐ I DO NOT wish to make a nomination (Please tick ✓ if you do not wish to nominate anyone)

**Declaration and Signature of the Applicant**

I have attached herewith all the relevant / required documents as indicated below. I confirm that the information provided above is true and correct to the best of my knowledge and belief.

I undertake to keep \_\_\_\_\_ Mutual Fund / its AMC/RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required by the AMC / RTAs.

I hereby authorize \_\_\_\_\_ Mutual Fund and its AMC/RTA to share/disclose any of the information provided by me/us, including any changes in respect thereof to the Mutual Fund's Bankers or my Distributor / Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my / our bank account details. I / We also authorize the Mutual Fund & its AMC/RTA to provide/ share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/agencies as required by law without any obligation of informing me/us of the same.

My signature hereinbelow has been attested by ☐ the Guardian on record ☐ My bankers ☐ Notary / JMFC

Place: \_\_\_\_\_

Date:

|   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

Signature of Applicant

**Signature Attestation**

(To be attested by the Guardian (as registered in the folio of the applicant who has become a major) or a Notary or Judicial Magistrate First Class (JMFC) @

| Name of the Guardian / Stamp of the Notary/JMFC | The above signature of the applicant duly attested by me |
|-------------------------------------------------|----------------------------------------------------------|
|                                                 | Signature                                                |

@ Alternatively, please attach banker's certification / attestation in the prescribed form as per Annexure 1

Documents attached –

- ☐ Copy of PAN Card of applicant ☐ KYC Acknowledgment OR ☐ KYC form of applicant  
☐ Cancelled cheque with applicant's name pre-printed OR ☐ Applicant's Bank Statement/Passbook  
☐ Annexure-I – Bankers Attestation of Signature of the applicant ☐ Nomination Form