



IDBI Asset Management Limited
CIN No. U65100MH2010PLC199319

Form MAM

Registered Office: IDBI Tower, WTC Complex, Cuffe Parade, Colaba, Mumbai - 400005
Corporate Office: 4th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Colaba, Mumbai - 400005
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REQUEST FOR CHANGE IN STATUS FROM MINOR TO MAJOR

To,
The Trustees,
IDBI Mutual Fund

Name of the Applicant (unitholder who is requesting for change of status from MINOR to MAJOR)

Mr./Ms./Mrs.

Date of Birth / / PAN No.

Tax Status ☐ Resident Individual ☐ NRI ☐ PIO ☐ Others (please specify)

☐ KYC Acknowledgement attached ☐ KYC Form attached ☐ C-KYC Identification No. (Please tick (✓) whichever is applicable)

Name of the Guardian Mr./Ms./Mrs.

Relationship with the applicant: ☐ Father ☐ Mother ☐ Court Appointed Guardian

I, the above applicant, hereby request you to change my status from Minor to Major in the following Folios and delete the Guardian's name therein as I have since become a major, and update the details provided herein in your records.

Folio Numbers:

1) 4) 7)

2) 5) 8)

3) 6) 9)

Contact details of the Applicant:

Mobile No. + 9 1 Tel. No. STD

E-Mail ID

Address of the Applicant:

City State PIN

(Please note that address will be updated as per applicant's address on KYC form/KYC Registration Agency records)

Bank Account Details of the Applicant:

Bank Name

Account No. 11 Digit IFSC Code:

Account Type ☐ SB ☐ Current ☐ NRO ☐ NRE ☐ FCNR 9 Digit MICR No.

Name of the Branch

City PIN

(Please attach & tick (✓) ☐ Cancelled cheque with applicant's name printed OR ☐ Applicant's Bank Statement/Passbook

Additional KYC Information: (Please tick (✓) whichever is applicable)

Occupation ☐ Private Sector Service ☐ Public Sector Service ☐ Government Service ☐ Business ☐ Professional ☐ Agriculturist ☐ Retired

☐ Home Maker ☐ Student ☐ Forex Dealer ☐ Others (Please Specify)

The applicant is ☐ a Politically Exposed Person ☐ Related to a Politically Exposed Person ☐ Neither (Not applicable)

Gross Annual Income (₹) ☐ Below 1 Lakh ☐ 1-5 Lakhs ☐ 5-10 Lakhs ☐ 10-25 Lakhs ☐ 25 Lakhs - 1 Crore ☐ > 1 Crore

| | | | |
|------------------|--|----------------|--|
| Country of Birth | | Place of Birth | |
| Nationality | | | |

If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below:

| Country | Tax-Payer Identification Number | Identification Type |
|---------|---------------------------------|---------------------|
| | | |
| | | |
| | | |
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| | | |

☐ I wish to make a nomination and hereby nominate the person/s more particularly described in the **Nomination Form** attached herewith, to receive the Units held my folio in the event of my death. *{Recommended}*

Declaration and Signature of the Applicant:

I confirm that the information provided above is true and correct to the best of my knowledge and belief.

I undertake to keep IDBI Mutual Fund/its AMC/RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required by the AMC/RTAs.

I hereby authorize IDBI Mutual Fund and its AMC/RTA to share/disclose any of the information provided by me/us, including any changes in respect thereof to the Mutual Fund's Bankers or my Distributor/Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my/our bank account details. I/We also authorize the IDBI Mutual Fund & its AMC/RTA to provide/share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/agencies as required by law without any obligation of informing me/us of the same.

Place: _____

Date: _____

Signature of Applicant

(To be attested by the Guardian (as registered in the folio of the applicant who has become a major) or a Notary or Judicial Magistrate First Class (JMFC)®

| | |
|---|--|
| Name of the Guardian/Stamp of the Notary/JMFC | The above signature of the applicant duly attested by me |
| | _____ Signature |

Documents attached:

- ☐ Copy of PAN Card of applicant
- ☐ KYC Acknowledgment OR ☐ KYC form of applicant
- ☐ Cancelled cheque with applicant's name pre-printed OR ☐ Applicant's Bank Statement/Passbook
- ☐ Annexure-I – Bankers Attestation of Signature of the applicant
- ☐ Nomination Form