

Folio Number

Date

## 1. Investor Details

## PAN

First Unit Holder



Second Unit Holder



Third Unit Holder



## 2. Old & New Name and Specimen Signature

I/We request Invesco Mutual Fund to update new name(s) /signature(s) and various records in the folio(s) as per the details mentioned in this application. I/We hereby agree that new name(s)/signature(s) will be valid and effective only after the changes are updated in the folio(s) and a confirmation is received by me/us. After the new signature addition, any requests with old signature will not be honored by the AMC / RTA for any transactions towards the PAN.

	First Unit Holder	Second Unit Holder	Third Unit Holder
Old Name(s) (as per existing records)			
New Name(s) (don't fill this section, in case of change of signature only)			
Old Signature(s) (as per existing records)			
New Signature(s) (don't fill section, in case of change of name only)			

## 3. Reason for change of Name

 Correction in Name ☐  
 Marriage ☐  
 Divorce ☐  
 Others ☐

 Correction in Name ☐  
 Marriage ☐  
 Divorce ☐  
 Others ☐

 Correction in Name ☐  
 Marriage ☐  
 Divorce ☐  
 Others ☐

## 4. Bank Account Details\*

Bank A/c No.

Account Type

 Savings ☐

 Current ☐

 NRO ☐

 NRE ☐

 Others 

Bank Name

Branch Name

Bank Address

Bank City

Pin Code

IFSC Code

MICR Code

\* Cancelled original cheque of the bank with First unit holder name and bank account number printed on the face of the cheque.

## 5. Bank Attestation for Unitholder Signature

Name of the Banker

Designation

Employee Code

Signature with Bank's seal

## 6. Declaration and Signature

I/we hereby confirm that the information provided herein above is true, correct, and complete to the best of my knowledge and belief and that I shall be solely liable and responsible for the information submitted above. I/We would not hold Invesco Asset Management (India) Pvt. Ltd. (AMC) and/or their appointed service providers or representatives (RTA) responsible for any loss or damage that I/we may incur if the Form is rejected. The AMC reserves the right to request additional documentation, if required, in support of your application.



First Unit Holder/Guardian's Sign



Second Unit Holder's Sign



Third Unit Holder's Sign