

**LIST OF FOLIO(S)**Holder Status ☐ Sole/ First Unit Holder ☐ Second Holder ☐ Third HolderFolio No. Holder Status ☐ Sole/ First Unit Holder ☐ Second Holder ☐ Third HolderFolio No. Holder Status ☐ Sole/ First Unit Holder ☐ Second Holder ☐ Third HolderFolio No. Holder Status ☐ Sole/ First Unit Holder ☐ Second Holder ☐ Third HolderFolio No. Holder Status ☐ Sole/ First Unit Holder ☐ Second Holder ☐ Third HolderFolio No. Existing Name : New Name : Reason for Change : **NEW BANK DETAILS**Bank Name : Account No. : Account Type : Branch/ City : IFSC Code : **DOCUMENTS CHECKLIST**

- ☐ PAN card copy in the new name
- ☐ Marriage Certificate / Divorce Decree / Gazette copy - duly notarized
- ☐ Original Cancelled cheque leaf with name printed on the face of the cheque
- ☐ FATCA Declaration

IMPORTANT NOTE

- ✓ Form to be signed as per mode of holding in the Folio
- ✓ If there are any changes in the signature, "Signature Updation Form" should be separately submitted.
- ✓ Name should be changed in KYC with status " Verified" (We will be able to update Name as per KYC only)

 Signature of First holder Signature of Second holder Signature of Third Holder