

# Form for Fresh Nomination / Change of Existing Nomination



Applicable for Individual Unitholders only - whether holding Units Singly or Jointly with other holders

Please read the instructions carefully before filling up this form

Name of 1 <sup>st</sup> Holder	Mr./Ms	FIRST	MIDDLE	LAST
Name of 2 <sup>nd</sup> Holder	Mr./Ms	FIRST	MIDDLE	LAST
Name of 3 <sup>rd</sup> Holder	Mr./Ms	FIRST	MIDDLE	LAST

I/We, the above-named investor/s of LIC Mutual Fund, do hereby nominate the person(s) more particularly described hereunder to receive the Units held in my/our Folio/s listed below in the event of my / our death by cancelling the nomination(s) made by me / us previously in respect of the units held by me/us in the Folio/s listed below.

Sr.#	Folio No / Application No.
1	
2	
3	

## 01. Nominee Details

Name of the 1 <sup>st</sup> Nominee*	FIRST	MIDDLE	LAST	% of Allocation*
PAN of the Nominee*				Date of Birth of Nominee** D D M M Y Y Y Y
Nominee Relationship*				
Name of the Guardian**	FIRST	MIDDLE	LAST	
PAN of Nominee Guardian <sup>s</sup>				
Guardian's Relationship With Nominee**	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Legal Guardian	
Proof of relationship <sup>s</sup>	<input type="checkbox"/> Birth Certificate	<input type="checkbox"/> School Leaving Certificate	<input type="checkbox"/> Passport	<input type="checkbox"/> Others
Address <sup>s</sup> :			<div style="text-align: center;">               SIGN HERE              Nominee Signature<sup>s</sup> </div>	
City:				
State:	PIN			
Name of the 2 <sup>nd</sup> Nominee*	FIRST	MIDDLE	LAST	% of Allocation*
PAN of the Nominee*				Date of Birth of Nominee** D D M M Y Y Y Y
Nominee Relationship*				
Name of the Guardian**	FIRST	MIDDLE	LAST	
PAN of Nominee Guardian <sup>s</sup>				
Guardian's Relationship With Nominee**	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Legal Guardian	
Proof of relationship <sup>s</sup>	<input type="checkbox"/> Birth Certificate	<input type="checkbox"/> School Leaving Certificate	<input type="checkbox"/> Passport	<input type="checkbox"/> Others
Address <sup>s</sup> :			<div style="text-align: center;">               SIGN HERE              Nominee Signature<sup>s</sup> </div>	
City:				
State:	PIN			
Name of the 3 <sup>rd</sup> Nominee*	FIRST	MIDDLE	LAST	% of Allocation*
PAN of the Nominee*				Date of Birth of Nominee** D D M M Y Y Y Y
Nominee Relationship*				
Name of the Guardian**	FIRST	MIDDLE	LAST	
PAN of Nominee Guardian <sup>s</sup>				
Guardian's Relationship With Nominee**	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Legal Guardian	
Proof of relationship <sup>s</sup>	<input type="checkbox"/> Birth Certificate	<input type="checkbox"/> School Leaving Certificate	<input type="checkbox"/> Passport	<input type="checkbox"/> Others
Address <sup>s</sup> :			<div style="text-align: center;">               SIGN HERE              Nominee Signature<sup>s</sup> </div>	
City:				
State:	PIN			

\* - Mandatory      \$ - Optional      \*\* - Mandatory & Applicable in case the Nominee is a Minor (copy of the minor's birth certificate)

## 02. Declaration and Signature of Unitholders

I/We have read and understood the instructions on nomination given below/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supercedes all previous nominations made by me/us in respect of the folio(s) mentioned above.

 SIGN HERE Signature of 1st holder	 SIGN HERE Signature of 2nd holder	 SIGN HERE Signature of 3rd holder
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