



## F. CHANGE IN MODE OF HOLDING from Joint to Anyone or survivor or vice-versa (Please fill section A+F+H)

Please tick (✓): ☐ Joint ☐ Anyone or Survivor

**Note: All unit holders should sign the form irrespective of mode of holding in the folio .**

## G. REGISTRATION / CHANGE / CANCELLATION OF NOMINATION (Please fill section A+G+H) [Refer (iv) from instructions overleaf]

☐ REGISTRATION ☐ CHANGE/MODIFICATION ☐ \*CANCELLATION \*In case of cancellation of Nomination, it is mandatory to provide opt-out declaration provided in the nomination section of the form.

Name and Address of Nominee(s) (Mandatory)	Relationship with Applicant (Optional)	Date of Birth	Name and Address of Guardian	PAN of Nominee/ Guardian (Optional)	Proportion (%) in which the units will be shared by each Nominee (should aggregate to 100%)	Signature of Nominee / Guardian of Nominee
		(Mandatory in case the Nominee is a minor)				
Nominee 1						
Nominee 2						
Nominee 3						

OR

[Please (✓)] ☐ I / We hereby confirm that I / We do not wish to appoint any nominee(s) for my mutual fund units held in my / our mutual fund folio and understand the issues involved in nonappointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents issued by Court or other such competent authority, based on the value of assets held in the mutual fund folio.

**Note:**

1. In case of varied requests viz. registration/change/cancellation, please fill-in separate Nomination form
2. All joint holders should sign, even in case of 'Anyone or Survivor'.
3. The allocation/share should be in whole numbers without any decimals making a total of 100 percent. If the percentage of share is not mentioned then the claim will be settled equally amongst all the indicated nominee(s)

## H. UNITHOLDER(S) SIGNATURE(S)

**Note:**

To be signed by all unitholders, if mode of holding is joint. In case you have opted for registration/cancellation of nomination and/or consolidation of folios, all joint holders should sign, even in case of 'Anyone or Survivor'.

**Declaration :**

"I/We hereby declare and confirm that the information provided in this form is true and correct and is duly supported by the document proof enclosed alongwith the form. I/We further agree and confirm that in the event there is any discrepancy between the information provided herein and the supporting documents, the AMC/Mutual Fund shall be entitled to reject the form. The AMC/Mutual Fund shall not be liable and/or responsible for any loss or damage that I/we may incur if the Form is rejected."

Sign Here

First / Sole Applicant/ Guardian / PoA Holder

Sign Here

Second Applicant / Unit holder

Sign Here

Third Applicant / Unit holder

**Alterations in the form, if any should be countersigned.**