

Minor to Major Application Form

Application No.:

1. Name of the Applicant (unitholder who is requesting for change of status from MINOR to MAJOR)

Mr. / Ms. / M/s.

Date of Birth (Mandatory)
(As per PAN Card)

DDMMYYYY

PAN Details

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Tax Status: ☐ Resident Individual ☐ NRI ☐ PIO ☐ Others (please specify)

☐ KYC Acknowledgment attached ☐ KYC form attached ☐ C-KYC Identification No. Please (✓) whichever is applicable

Name of the Guardian Mr. / Ms. / M/s.

Relationship with the applicant: ☐ Father ☐ Mother ☐ Court Appointed Guardian

I, the above applicant, hereby request you to change my status from Minor to Major in the following Folios and delete the Guardian's name therein as I have since become a major, and update the details provided herein in your records.

Folio No(s).

1)	2)	3)
4)	5)	6)
7)	8)	9)

2. Contact details of the Applicant

Mobile no.

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Tel. no.

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Email Id:

3. Address of the Applicant

Address line 1

Address line 2

City:

State:

PIN Code

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(Please note that address will be updated as per applicant's address on KYC form / KYC Registration Agency records)

4. Bank Account details of the Applicant

Bank Name

Account No.

11-digit IFSC

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A/c. Type: ☐ SB ☐ Current ☐ NRO ☐ NRE ☐ FCNR

9-digit MIRC No.

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Name of bank branch

City:

PIN Code

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Please attach & ☒ Cancelled cheque with applicant's name printed OR ☐ Applicant's Bank Statement/Passbook

5. Additional KYC information (please ✓ whichever is applicable)

Occupation ☐ Private Sector Service ☐ Public Sector Service ☐ Government Service ☐ Business ☐ Professional

☐ Agriculturist ☐ Retired ☐ Homemaker ☐ Student ☐ Forex Dealer ☐ Others

(please specify)

The Applicant is ☐ a Politically Exposed Person ☐ Related to a Politically Exposed Person ☐ Neither (Not applicable)

Gross Annual Income ₹ ☐ Below 1 Lakh ☐ 1-5 Lakhs ☐ 5-10 Lakhs ☐ 10-25 Lakhs ☐ 25 Lakhs - 1 Crore ☐ >1 Crore

6. FATCA and CRS information

Country of Birth

Place of Birth

Nationality

Are you a tax resident of any country other than India? ☐ Yes ☐ No

If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below

Country	Tax-Payer Identification Number	Identification Type

2. Nomination (please ✓ one of the option below)

- ☐ I wish to make a nomination and hereby nominate the person/s more particularly described in the Nomination Form attached herewith, to receive the Units held my folio in the event of my death.
- ☐ I DO NOT wish to make a nomination (please ✓ if you do not wish to nominate anyone)

Declaration and Signature of the Applicant

I have attached herewith all the relevant / required documents as indicated below.

I confirm that the information provided above is true and correct to the best of my knowledge and belief.

I undertake to keep Mirae Asset Mutual Fund / its RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required.

I hereby authorize Mirae Asset Mutual Fund and its RTA to share/disclose any of the information provided by me/us, including any changes in respect there of to the Mutual Fund's Bankers or my Distributor / Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my / our bank account details. I / We also authorize the Mirae Asset Mutual Fund & its RTA to provide/ share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/agencies as required by law without any obligation of informing me/us of the same.

My signature hereinbelow has been attested by ☐ the Guardian on record ☐ My bankers ☐ Notary / JMFC

Place _____

Date _____

Signature of Applicant _____

Signature of Applicant

(To be attested by the Guardian (as registered in the folio of the applicant who has become a major) or a Notary or Judicial Magistrate First Class (JMFC) *)

Name of the Guardian / Stamp of the Notary/JMFC

The above signature of the applicant duly attested by me

Signature

*Alternatively, please attach banker's certification / attestation in the prescribed form as per Annexure 1

Documents Attached-

- ☐ Copy of PAN Card of applicant
- ☐ KYC Acknowledgment OR ☐ KYC form of applicant
- ☐ Cancelled cheque with applicant's name pre-printed OR ☐ Applicant's Bank Statement/Passbook
- ☐ Annexure-I – Bankers Attestation of Signature of the applicant
- ☐ Nomination Form