

SWP

CANCELLATION FORM FOR SYSTEMATIC INVESTMENT PLAN / SYSTEMATIC TRANSFER PLAN / SYSTEMATIC WITHDRAWAL PLAN

Please refer to the notes for assistance and complete all sections in English. For legibility, please use BLUCK LETTERS in black and dark ink.
PERSONAL DETAILS
First Unit Holder FIRST MIDDDLE LAST
Folio No. PAN
Mobile No. Email ID
SIP CANCELLATION REQUEST (Refer instructions overleaf) Please arrange to cancel my SIP as per following details.
Scheme Plan Option
SIP Frequency Investor Bank Name
SIP Amount Rs. Investor Account No.
SIP Start Date DDMMYYYYY SIP End Date DDMMYYYYY
STP CANCELLATION REQUEST (Refer instructions overleaf) Please arrange to cancel my STP as per following details.
FROM Scheme Plan Option
TO Scheme Plan Option
STP Frequency STP Amount Rs.
STP Start Date D D M M Y Y Y Y STP End Date D D M M Y Y Y Y
SWP CANCELLATION REQUEST (Refer instructions overleaf) Please arrange to cancel my SWP as per following details.
Scheme Plan Option
SWP Frequency SWP Amount Rs.
SWP Start Date DDMMYYYY SWP End Date DDMMYYYYY
YOUR SIGNATURE/S (To be signed by all holders if the mode of operation is "Joint")
X Signature of first unit holder X Signature of second unit holder X Signature of third unit holder
%<>{ >{
ACKNOWLEDGEMENT Motilal Oswal
Received from Folio No . Folio No .
Tick Scheme Name Plan Option Date
SIP SIP Signature Stamp
STP Date

D D M M Y Y