

# SIGNATURE UPDATION FORM

Date: \_\_\_\_\_

To  
The Trustee,  
Motilal Oswal Asset Management Company Ltd.

Dear Sir/ Madam,

I \_\_\_\_\_, the undersigned in the capacity of the sole/first untholder/joint holder, hereby submit the request to update my new signature in the below folio no(s).

Folio Number(s):

1<sup>ST</sup> /SOLE UNITHOLDER

PAN

Reason for new  
signature updation :

2<sup>ND</sup> UNITHOLDER

PAN

Reason for new  
signature updation :

3<sup>RD</sup> UNITHOLDER

PAN

Reason for new  
signature updation :

## BANK ATTESTATION OF ACCOUNT DETAILS & ACCOUNT HOLDER'S SIGNATURE

(Bank attestation will be in original and will include name of signatory, employee code, Designation (Branch manager & above, Bank full seal and Signature)

This is to certify that Mr./Ms. \_\_\_\_\_ is a customer of our bank namely, \_\_\_\_\_, \_\_\_\_\_ is a branch having the following Bank Account

Account No.:

Account Type: ☐ Savings ☐ Current ☐ NRO ☐ NRE ☐ NRNR ☐ Others (please, specify \_\_\_\_\_)

MICR code (9-digit) :

IFSC code (11-digit) :

His/her address, as per our Bank records, is as follows:

|      |  |  |     |  |  |       |  |  |
|------|--|--|-----|--|--|-------|--|--|
| City |  |  | PIN |  |  | State |  |  |
|------|--|--|-----|--|--|-------|--|--|

## Signature Verification by Bankers

Signature of the above customer in the box alongside, verified & validated with his/her specimen signature as per Bank's Records

Signature of the Client

Signature of the bank official with Bank's Seal

Name of the  
attesting  
bank official\*

Designation\*

Employee Code\*

Telephone No.\*

To be attested by Bank Manager only

\*Mandatory

## INVESTOR(S) DECLARATION & SIGNATURE (S)

I/we hereby declare and confirm that the information provided in this form is true and correct and is duly supported by the document proof enclosed alongwith the form. In case of non submission of any of the documents or if the documents are not found to be in order, the AMC is reserves to right to not register the application submitted. The AMC/Mutual Fund shall not be liable and/or responsible for any loss or damage that I/we may incur if the Form is rejected.

SIGNATURE OF SOLE / FIRST UNITHOLDER

SIGNATURE OF SECOND UNITHOLDER

SIGNATURE OF THIRD UNITHOLDER

ACKNOWLEDGEMENT - SIGNATURE UPDATION

Sole/1st  
Applicant

Folio  
No.

## Terms and Conditions

Documents to be submitted along with Signature updation request:

- PAN card copy (self-attested)
- KYC Acknowledgement with valid status
- Folio registered banker's attestation with registered bank a/c details populated in the request

Exception scenarios:

### Scenario I

Where investor is unable to give folio registered (old) bank's attestation, then following documents needs to be submitted along with Signature updation request:

- PAN card copy (self-attested)
- KYC Acknowledgement with valid status
- New bank's attestation or Affidavit on Rs.100/- stamp paper requesting for new signature with notary attestation. Notary attestation will be in original and will include notary registration number with full address, seal and signature of the notary.
- Document for registered bank mandate stating the investor's bank a/c number , name of investor, a/c type, bank branch, IFSC : Cancelled original cheque /self-attested copy of bank account statement or bank passbook (not older than 3 months)/ bank letter on the letterhead of the bank duly signed by the branch manager/authorized personnel (not older than 3 months).
- Any Document with new /revised name having registered address e.g. KYC acknowledgement letter with address, Passport copy, Election card copy, Aadhar card copy, Utility bills copy, Driving license copy, Registered bank statement copy (All documents to be attested in original)

### Scenario II

Where investor is unable to give folio registered (old) bank's attestation and PAN is also not updated in the folio, then following documents needs to be submitted along with Signature updation request:

- PAN updation request letter (along with true copy of PAN card, to be verified against original during acceptance)
- KYC Acknowledgement with valid status
- If KYC is not verified then KYC form along with proofs to be submitted (copies with original for verification) Where the KYC address is not matching with the folio registered address, and then documents reflecting name and address as registered in the folio (copies with original for verification).
- New bank's attestation or Affidavit on Rs.100/- stamp paper requesting for new signature with notary attestation. Notary attestation will be in original and will include notary registration number with full address, seal and signature of the notary.
- Document for registered bank mandate stating the investor's bank a/c number , name of investor, a/c type, bank branch, IFSC : Cancelled original cheque /self-attested copy of bank account statement or bank passbook (not older than 3 months)/ bank letter on the letterhead of the bank duly signed by the branch manager/authorized personnel (not older than 3 months).
- Any Document with new /revised name having registered address e.g. KYC acknowledgement letter with address, Passport copy, Election card copy, Aadhar card copy, Utility bills copy, Driving license copy, Registered bank statement copy (All documents to be attested in original)

### Kindly Note :

- Signature updation request has to be given as a standalone request only and not with any other processing request.
- In the absence of old bank a/c proof, the unit-holder shall visit the nearest AMC/Kfintech branch office for IPV(In person verification) with the documents and identity proof.
- Bank attestation will be in original and will include name of Signatory, employee code, Designation (Branch Manager & above), Bank Full seal and Signature.