



**TATA MUTUAL FUND**  
Mulla House, Ground Floor, M.G. Road, Fort, Mumbai - 400 001  
**Folio Consolidation Form**



Date:    /    /

To

Tata Mutual Fund

Branch \_\_\_\_\_

### 1. Investor Details

Sole/1st Unit Holder

2nd Unit Holder

3rd Unit Holder

### 2. Existing Folio Details (Source folios i.e. folios to be consolidated)

Below mentioned existing folio numbers:

Folio No. 1

Folio No. 2

Folio No. 3

Folio No. 4

Folio No. 5

Folio No. 6

Folio No. 7

Folio No. 8

Folio No. 9

### 3. Target folio number (i.e. folio in which the above folios should be consolidated; this folio should be mentioned in the folio listed above)

Target Folio Number

### 4. Declaration and Signatures

I / We wish to consolidate all my/our above mentioned folio numbers into one folio number i.e. target folio.

I/We understand that consolidation can take place only if : a) Name of unit holders (b) Address of unit holders (c) Mode of holding (d) Order of unit holder (e) Tax status and Nominee details are identical in all the mentioned folios.

I / We agree that the mode of holding, bank mandate, address and nomination details in the Target folio will be applicable and will prevail at the consolidation even if they were different details in folio.

Date: \_\_\_\_\_

1<sup>st</sup> Applicant Signature /  
Thumb Impression

2<sup>nd</sup> Applicant Signature /  
Thumb Impression

3<sup>rd</sup> Applicant Signature /  
Thumb Impression

Note: To be signed by all the holders irrespective of mode of holding.



#### Acknowledgement Slip

Received request for consolidation of folios \_\_\_\_\_  
to target folio \_\_\_\_\_

Call: (022) 6282 7777 (Monday to Saturday 9:00 am to 5:30 pm) • SMS: TMF To 57575 • E-mail: enq\_T@camsonline.com